

WELLS FARGO PROPOSAL HIGHLIGHTS



COLLATERAL

- First lien deed of trust/mortgage on approx. 320 acres constituting the POA amenities (essentially same as current loan).

COSTS/EXPENSES...

- \$25,000 commitment fee at closing.
- Wells Fargo to pay all third-party costs (legal, appraisals, environmental, title, etc.).
- Big Canoe gains updated property appraisals, etc. without having to outlay funds to obtain (approx. \$30k value)

OTHER VALUE-ADD...

- Wells Fargo will renew the existing \$3.0M revolving line of credit for a 24-month period with no additional commitment fee.
- Wells Fargo to make available \$2.0M for future equipment leasing, if needed.

REFINANCE & ACCESS TO FUTURE CAPITAL

eting - January 2022

Streamed live on Jan 27, 2022



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